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## Press Release

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### **Apera arranges debt facilities to support Sages Informatique**

Apera Asset Management ("Apera"), a pan-European private debt investor in the midmarket space, is pleased to announce that it has arranged debt facilities to support the capital reorganization of Sages Informatique and provide financing for future build-ups.

Founded in 2000, Sages Informatique is the editor of Zeendoc, a leading electronic document management software in France. The solution helps SMEs improve their electronic documents workflow from filing documents online to storing, searching and sharing them. It can be used across a variety of functions including supplier relationship management and human resources management. The company serves more than 11,000 companies across France via a network of third-party office equipment resellers.

As part of the transaction, the Founder and CEO Charly Delsol and the CTO Mathieu Donzel are buying out Dosexense, a French editor of print and scan management software that acquired a majority stake in the company in 2018.

Charly Delsol and Mathieu Donzel said: "Our swift collaboration with the Apera team was instrumental in bringing this transaction to a successful conclusion in a short time frame. We are glad to consolidate our ownership of the company and look forward to implementing our strategic roadmap. We plan to continue building on the strong momentum of the past few five years that saw revenue increase by around 40% annually."

Louis-Matthieu Heck, Partner at Apera Asset Management, added: "Zeendoc is recognized as one of the leading electronic document management solution for SMEs in France. We are pleased to help the management team reinforce their ownership of the company and look forward to the next stage of growth."

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### **About Apera**

Apera is a pan-European mid-market private debt investor operating in the UK, the DACH region, the Nordic region, France and Benelux. The firm develops long-term partnerships with private equity investors, SME borrowers, and advisors by providing tailored financial solutions that meet both the operational needs and growth objectives of clients, whilst producing attractive returns. Apera is focused on bringing a new standard of transparency to the private debt market. Apera currently has €2.5bn assets under management, with offices in London, Paris, Munich and Luxembourg.